



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36701.16	228.26	0.63%
Nifty 50	10829.35	88.05	0.82%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.06	-0.34
HDFCBANK	106.14	0.74
ICICIBK	11.17	4.59
INFY	11.11	-0.89
TATA MOTOR	7.72	1.45
WIPRO	3.71	-0.54

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1737
DII's Eq (Provisional)	1548
FIIs Index Future	428
FIIs Index Options	-2006
FIIs Stock Future	427
FIIs Stock Options	-100

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.7267
EURO	79.3943
YEN 100	67.2600
GBP	87.6189

### TOP STORY

- NCL Industries signed an agreement to establish a joint venture company with Qingdao Xinguangzheng Steel Structure Company China
- Lakshmi Vilas Bank board to consider raising funds via equity, debt on August 28
- Adani Ports buyback to open on September 6 and closes on September 20
- DHFL made payment of interest on NCDs
- Piramal Enterprises' administrative committee meeting on August 28, 2019, to consider and approve the issue of secured non-conve1tible debentures (NCDs) on private placement basis worth Rs 500 crore
- Indiabulls housing Finance made timely payment of interest in respect of the NCDs
- Alkem Laboratories received a Form 483 with 4 observations for St. Louis, Fenton Park, USA facility and no Form 483 for Baddi, India facility
- Cupid received order worth Rs 4.95 crore from UNFPA to supply male condoms to Angola
- Divis Laboratories reappointed Murali K. Divi as managing director

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25628.9	-623.3	-2.37%
NASDAQ	7751.77	-239.62	-3.00%
NIKKEI	20249.38	-461.53	-2.23%
HANG SENG	25284.97	-894.36	-3.42%
SGX NIFTY	10890.00	60.50	0.56%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	53.43	-3.47%
NATURAL GAS	2.179	0.93%
GOLD	1553.4	2.98%
SILVER	17.67	3.70%
COPPER	2.507	-1.97%

### WORLD EVENTS

**USD** : Core Durable Goods Orders m/m  
**ALL** : G7 Meetings

### RESULTS TODAY

Ladderup Finance



## NIFTY CHART



## MARKET COMMENTARY

The Nifty opened below 10,700 for the first time since 20 February 2019. It quickly regained that level and advanced further. After facing some stiff resistance, the Nifty breached 10,800 level to hit a fresh intraday high in mid afternoon trade. Despite some profit selling in the final hour, the index managed to close above 10,800 mark.

The 30-share BSE Sensex rose 228.23 points or 0.63% to 36,701.16. The Nifty 50 index rose 88 points or 0.82% to 10,829.35.

Recovery was broad based with gainers outpacing losers. On the BSE, 1322 shares rose and 1128 shares fell. A total of 134 shares were unchanged. The S&P BSE Mid-Cap index rose 0.93%. The S&P BSE Small-Cap index rose 0.55%.

Nifty likely to trade in the range of 10450-11200

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10776	10690	10551	10465	10915	11002	11141
USDINR	71.513	71.513	71.513	71.513	71.513	71.513	71.513



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BACPHAR	PRAKASH SHAH	B	43,250	2.07
DARJEELING	HIMANSHU RAMNIKLAL SHAH	S	50,000	94.5
OPTIEMUS	SILVERTOSS SHOPPERS PRIVATE LIMITED	B	487,884	46.06
SSPNFIN	MINITA AALOK KILLAWALA	S	12,000	52.1
TOYAMIND	SHIVMANI VINIMAY PVT LTD	B	1,114,882	1.9

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EMMBI	ITHOUGHTWEALTH ANALYTICS LLP	BUY	125000	125.08
EMMBI	SHYAM S	SELL	124972	125.08
AMJUMBO	TEJAS HARSHADBHAI PATEL	SELL	40000	9.01
HIGHGROUND	UNITY FIN-CAP P. LTD	BUY	1012900	1.6
HIGHGROUND	YADVENDRA SHARMA	SELL	1000000	1.6

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, IDBI
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	349	341	333	348	356	362
ASIAN PAINT	1580	1563	1545	1573	1591	1601
AXIS BANK	664	649	634	660	675	687
BAJAJ-AUTO	2749	2721	2692	2743	2771	2794
BAJAJ FINSV	6885	6656	6428	6810	7038	7192
BAJ FINANCE	3174	3048	2922	3124	3250	3326
BHARTIARTL	356	352	347	355	360	364
BPCL	329	315	300	323	337	345
BRITANNIA	0	2412	2357	2457	2512	2557
CIPLA	466	454	443	461	472	479
COALINDIA	188	182	177	186	192	195
DRREDDY	2541	2523	2505	2542	2560	2579
EICHERMOT	15383	15241	15098	15408	15550	15717
GAIL	124	121	117	123	127	130
GRASIM	719	686	653	713	746	773
HCLTECH	1087	1077	1068	1087	1097	1107
HDFC	2044	1992	1940	2025	2077	2110
HDFC BANK	2163	2143	2122	2160	2180	2197
HEROMOTOCO	2640	2612	2584	2641	2669	2698
HINDALCO	180	174	168	178	184	188
HINDUNILVR	1860	1848	1836	1863	1875	1889
IBULHSGFIN	468	443	418	461	486	505
ICICI BANK	395	386	377	395	404	413
INDUSINDBK	1311	1279	1248	1311	1343	1375
INFRATEL	247	243	238	246	250	253
INFY	802	795	789	803	810	817
IOC	123	118	113	121	126	129
ITC	236	234	232	237	239	242
JSWSTEEL	221	215	209	219	225	229
KOTAK BANK	1470	1449	1427	1468	1489	1509
LT	1287	1275	1263	1286	1298	1309
M&M	533	516	499	526	543	553
MARUTI	6254	6103	5952	6191	6343	6431
NTPC	119	115	112	117	120	122
ONGC	122	118	113	120	125	128
POWERGRID	202	200	198	202	204	206
RELIANCE	0	0	0	0	0	0
SBIN	271	264	257	270	277	282
SUN PHARMA	428	414	401	422	436	443
TATAMOTORS	111	109	106	110	113	114
TATASTEEL	345	334	323	342	353	360
TCS	2248	2221	2195	2241	2267	2287
TECHM	684	677	671	686	692	701
TITAN	1074	1048	1023	1065	1091	1108
ULTRACEMCO	3862	3802	3742	3851	3910	3959
UPL	547	524	501	537	560	574
VEDL	137	131	124	134	141	145
WIPRO	251	248	245	253	256	260
YES BANK	59	56	52	58	62	65
ZEEL	351	334	316	344	361	372





## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. AUG 26,2019

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)) w.e.f. AUG 26,2019

**NSE Circular:** Clearing and Settlement of Interest Rate Options. (pdf))w.e.f. AUG 26,2019

**NSE Circular:** CBRICS - Settlement Calendar for September 2019 (pdf)w.e.f. AUG 26,2019

**NSE Circular:** Suspension of trading in securities of IVRCL Limited (pdf)W.e.f. AUG 26,2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
MANAPPURAM	23-Aug-19	Interim Dividend - Rs 0.55 Per Share
BHAGERIA	23-Aug-19	Dividend - Rs 1.125 Per Share
AROGRANITE	23-Aug-19	Dividend - Re 1 Per Share
DHAMPURSUG	23-Aug-19	Dividend - Rs 3 Per Share
KIOCL	23-Aug-19	Dividend - Rs 1.33 Per Share
VBL	26-Aug-19	Interim Dividend - Rs 2.50 Per Share
VIDHIING	26-Aug-19	Interim Dividend - Rs 0.20 Per Share
PPAP	26-Aug-19	Dividend - Rs 2.50 Per Share
IRCON	26-Aug-19	Dividend - Rs 10.825 Per Share
POLYPLEX	27-Aug-19	Dividend - Rs 10 Per Share
SURYAROSNI	27-Aug-19	Dividend Rs 2 Per Share
CENTURYPLY	27-Aug-19	Annual General Meeting/ Dividend - Re 1 Per Share
KANORICHEM	27-Aug-19	Dividend - Re 0.75 Per Share
AARTIIND	27-Aug-19	Dividend - Rs 7 Per Share
DWARKESH	28-Aug-19	Dividend Re 1 Per Share
GIPCL	28-Aug-19	Dividend - Rs 2.90 Per Share
GANECOS	28-Aug-19	Dividend - Rs 2 Per Share
COMPUSOFT	28-Aug-19	Dividend - Rs 0.10 Per Share
LUXIND	28-Aug-19	Dividend - Rs 3.50 Per Share
KRBL	28-Aug-19	Dividend - Rs 2.50 Per Share
MEP	29-Aug-19	Dividend Rs 0.30
MGL	29-Aug-19	Annual General Meeting/ Dividend - Rs 10.50 Per Share
CREST	29-Aug-19	Dividend - Rs 0.50 Per Share
BBL	29-Aug-19	Dividend - Rs 12.50 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1490/\$1465 & Resistance = \$1550/\$1577.**
- **Crude oil range (WTI)->\$50 to \$60.**
- **China's tariff blows weighs on Wall Street, Powell speech in focus:** - U.S. stocks fell on Friday after China threatened to impose additional tariffs on \$75 billion worth of U.S. goods, ahead of a highly anticipated speech from Federal Reserve Chair Jerome Powell.
- **U.S. Dollar Flat as Powell Promises to 'Sustain' Economic Expansion:** - The U.S. dollar was flat on Friday after Federal Reserve Chairman Jerome Powell said the central bank would keep an eye on the economy and act as needed, but failed to give any new guidance on interest rates. China's latest tariffs, which follow U.S. duties on \$300 billion worth of Chinese goods, threaten to prolong an ongoing trade war between the world's top two economies that has raised concerns about slowing global growth. China's commerce ministry said it would impose additional tariffs on thousands of U.S. products, including agricultural products, crude oil, small aircraft and cars. Tariffs on some products would take effect on Sept. 1 and others on Dec. 15.
- **Gold Prices Turn Higher After China Tariff Retaliation, Powell On Radar:** - Gold prices turned higher on Friday after China announced retaliatory tariffs on U.S., increasing demand for the safe-haven precious metal ahead of a widely anticipated speech from Federal Reserve President Jerome Powell.

## TRENDS & OUTLOOK – DATE: 26-AUG- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37620	37950	38430	38901	39220
SILVER	42100	43025	44145	45570	46330

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	432	436	443	450	454
ZINC	177.30	180.25	183.60	186.65	190.55
LEAD	147.65	151.20	153.70	156.90	160.45
NICKEL	1071	1095	1116	1132	1159

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3660	3770	3900	4041	4129
NATURAL GAS	146	150	154	159	164

### DATA TALKS : TODAY'S ECONOMIC DATA :

G7 Meetings, Core Durable Goods Orders m/m, Durable Goods Orders m/m, FOMC Member Bullard Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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